ARP Act HEERF III funds Submitted 7/12/21 Updated 9/30/21

Georgetown College signed and returned to the Department of Education the Certification and Agreement to receive HEERF funds. As directed, Georgetown College has used 50% of the total allocation for Emergency Financial Aid Grants to Students. This was done in two rounds as with HEERF II: in the first round, an initial disbursement was made to all students determined to have the greatest need, but then all undergraduates were given the opportunity to submit a request for additional aid and a final disbursement of \$200,000 will be made based on these applications. As required, here is the initial report. A final quarterly report will be updated next quarter after these disbursements are made.

UPDATE: This form is now updated to reflect the final disbursement of the remaining \$200,000 based on student applications showing additional need related to pandemic-induced financial hardships. As appropriate, each section below has been updated and labeled as such; where there is no update, the information did not change.

Total amount of funds received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the ARP(a)(1) and (a)(4) programs: \$1,332,400

Total amount of Emergency Financial Aid Grants distributed to students under the ARP(a)(1) and (a)(4) programs to date: \$1,132,400 UPDATE as of 9/30/21: \$1,332,400

The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the ARP(a)(1) and (a)(4) programs: 1,280

The total number of students who have received an Emergency Financial Aid Grant to students under the ARP(a)(1) and (a)(4) programs: 961

The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the ARP(a)(1) and (a)(4) programs:

- In keeping with the directive to provide the aid to those most in need, financial aid was provided to full-time undergraduate students. In keeping with new directives, those not eligible to receive a FAFSA were included according to need.
- Most students who were excluded are Graduate Students with much lower costs who
 have online-only programs that are less affected by the pandemic. We also excluded
 Dual Enrollment students.
- Understanding that every student has taken on some additional costs this year in covering testing and other new requirements, all eligible students by these criteria received at least \$200, but the amounts went up to \$2,200 for those with greatest need. Aid was divided as follows (note, since aid was also distributed to those without an EFC,

in those cases we attempted to determine need for each student, so the EFCs and groups include these students as appropriate):

Groups	EFC range	Allocation per	Total allocation for
		student	group
Pell – 358 students	\$0-\$5,576	\$2,200	\$787,600
Near Pell – 127	\$5,577-\$11,999	\$1,200	\$152,400
students			
Mid-range EFC – 243	\$12,000-\$29,999	\$600	\$145,800
students			
High EFC or	\$30,000 and up	\$200	\$46,600
unknown – 233			
students			
Total			\$1,132,400

- This initial disbursement held back \$200,000 to give to students with the greatest need
 that we may not know about (e.g. that is not reflected in their EFC). Students again
 could fill out an application stating their increased costs or decreased income due to
 COVID and be considered for this aid. This additional aid will be distributed in the next
 quarter and reflected on the next report.
- UPDATE on 9/30/21: Of 295 initial applicants, 285 were determined to be eligible for some level of additional aid. Aid was given in four denominations to evenly divide what we had available based on demonstrated COVID-induced need, from \$475 to \$1,175.

Number of recipients	Amount of Aid per student	Total aid disbursed
\$475	94	\$44,650
\$700	108	\$75,600
\$950	79	\$75,050
\$1,175	4	\$4,700
Total	285	\$200,000

Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants:

An initial email was sent from President Jones to all students:

Dear Undergraduate Students,

Great news! The college has applied for and been awarded a federal grant through the American Rescue Plan, signed into law by President Biden.

As a part of this grant, I am happy to share with you that undergraduate students as of March 6, 2021 will receive additional financial aid for this academic year just completed (seniors who just graduated will also receive this aid, as long as you were a student at Georgetown on March 6, 2021). This grant's primary focus is to assist students who had the greatest demonstrated financial need this past academic year. The college has created a distribution formula based on your Expected Family Contribution (EFC) on the FAFSA for domestic students and need for international students. Said more simply, the less you

and your family could afford to pay this past academic year, the more you will receive. Checks will be mailed to your home address on file with the college. You should receive the check within the next two weeks. If you would like your check mailed to a different address, you must contact Dr. Jonathan Sands Wise, Vice President for Enrollment Management, immediately. You can reach Dr. Sands Wise at Jonathan_SandsWise@georgetowncollege.edu. If you have any questions related to this distribution of student aid, please send them directly to Dr. Sands Wise.

In addition to this aid for the 2020-2021 Academic Year, the college has also received additional dollars for student aid through this American Rescue Plan grant for COVID-related needs. Please monitor your email for a message from Dr. Sands Wise that will provide you details on the application process for this additional aid.

This is the third such grant related to the COVID-19 pandemic the college has applied for and received. We do not expect any additional opportunities like this.

Returning students, if I can help you with anything as you prepare for the fall, please let me know. Recent graduates, as you navigate your career and calling options, please call on me if I or the college can be helpful. Let's all pray that this next half of 2021 will be filled with good health and happiness for all of us.

Peace and blessings, Will

A follow up email was sent from Alex Lopez to all undergraduate students to alert them to the opportunity to apply for additional aid:

Good afternoon,

As President Jones recently informed you, Georgetown College has again been the beneficiary of additional federal grant money through the Higher Educational Emergency Relief Fund (HEERF III). Knowing that many of our students are facing extraordinary difficulties this year, President Jones has directed us to set aside an additional portion of that aid to assist our students.

As we seek to disburse this additional aid, we are reaching out to all undergraduates to provide microgrants intended to offset some of the unanticipated costs that students and their families may have incurred since March 2020. If you or your family has been negatively financially impacted by the pandemic, please fill out the form at the following link to see if you are eligible for one-time assistance:

https://my.georgetowncollege.edu/ICS/Forms/Student Forms/CARES Act Grant Request Form.jnz

We hope to be able to help as many students as possible with this additional money. Again, I encourage you to fill out the Portal form to see if you are eligible for additional assistance. Applications will be reviewed beginning Monday, June 14th, and students who are eligible to receive additional aid will be informed of that aid amount when checks are disbursed later this summer.

Best,

Alexandria Smiley Lopez

Associate Dean for Student Success

Georgetown College

Office: 502-863-8359 Text me at: 502-219-2628

Office Location: First Floor of Highbaugh Hall