



PAWLING HERITAGE SOCIETY

The purpose of the Pawling Heritage Society is to recognize those who have made a planned gift to Georgetown College, as well as to inspire others to consider such gifts. If you have named Georgetown College in your estate and gift plans, please complete this form so the College can record and recognize your gift intention accurately. Thank you!

NAMES:

Mr. _____ Mr/Mrs. _____

Date of Birth: _____ Date of Birth: _____

GIFT INTENTION:

- I/we have named Georgetown College as:
- Beneficiary of my/our will or living trust
- Beneficiary of a life insurance policy
- Beneficiary of a retirement plan or other investment account
- Remainder interest owner of real property with a retained life estate
- Beneficiary of one of the following life income agreements:
 - Charitable Lead Trust
 - Charitable Remainder Trust
 - Charitable Gift Annuity
- Other

The estimated value of my/our planned gift is \$ _____ . (Optional)

Attorney's name and number _____ . (Optional)

PLEASE PROVIDE THE FOLLOWING (OPTIONAL):

I have enclosed a copy of the pertinent portions of

- my will.
- my life insurance policy.
- a trust agreement.
- other _____.

PURPOSE:

I/we intend for this gift to support:

- Georgetown College General Scholarships
- Other Restriction _____

RECOGNITION:

All planned giving donors qualify for inclusion and recognition as members of the Pawling Heritage Society. Membership allows Georgetown College to express continued thanks for your intended gift and it allows your gift intention to serve as encouragement to others who may consider similar gifts.

- Georgetown College may include my/our name in Pawling Heritage Society listings.
- I/we prefer to remain anonymous. Please do not include my/our name in Pawling Heritage Society listings.

SIGNATURE(S)

Signature	Date	Signature	Date
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The information provided here will be held in the strictest confidence and will be used only to record and recognize your gift intention appropriately. Please return the completed form to the Georgetown College Office of Institutional Advancement, 400 East College Street, Georgetown, KY 40324. If you have any questions, please call 502-863-8037.